



# Gibraltar Savings Bank

## Registered Debentures Purchase Form - Individual(s)

All new applicants must complete a separate [Client Information Form](#)

### 1. Details of Applicant(s)

(Please tick the appropriate box)

Individual   
(Held in one name only)

OR

Jointly  
Held in two or more names in an:  
\*\* 'And' basis  \*\*\* 'And / Or' basis

A.1 Forename(s)  Surname(s)  Date of Birth  DD  MM  YYYY

Address

A.2 Forename(s)  Surname(s)  Date of Birth  DD  MM  YYYY

Address

*If applicable only*

This section is ONLY to be completed for investments held on behalf of a minor

M.1 Minor's Forename(s)  Minor's Surname(s)  Date of Birth  DD  MM  YYYY

Address

Relationship to Applicant \*

Please tick box if another form is required to add more Account Holders

### 2. Primary Contact Details

Please note that these details will be the point of contact for this Investment Account.

Correspondence Address:

Email:  Contact No.:

### 3. Maturity Instructions - Ordinary Deposit Account Details

Account No.  Account Name

Please tick the appropriate box: Existing Account  New Account

### 4. Interest Payment Instructions

Bank  Sortcode  Account No.

Reference (If applicable)  Account Name

Please tick the appropriate box: Existing Payment Instruction  New Payment Instruction (Proof is required, e.g. Bank Statements)

\*Parent / Legal Guardian will also be required to sign the form if not applicants (see overleaf)

\*\*Where debentures are held jointly in an 'and' basis all debenture holders will be required to sign for all transactions in relation to the debentures.

\*\*\*The GIBRALTAR SAVINGS BANK (GSB) will consider itself discharged of its liabilities if any monies are paid to any one of the account holders, where debentures are held jointly in an 'and/or' basis (only one signature is required).

## 5. Investment Options

Minimum investment £1,000

Investment	Amount
<input type="checkbox"/> 1-Year Fixed Term Monthly Registered Debentures	
<input type="checkbox"/> 3-Year Fixed Term Monthly Income Registered Debentures	
<input type="checkbox"/> 5-Year Fixed Term Monthly Income Registered Debentures	
Total Value £	

## 6. Method of Payment

Cheque	Cheque No.	Sort Code	Account Number	Account Name
£ <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Bank Transfer		Sort Code	Account Number	Account Name
£ <input type="text"/>		<input type="text"/>	<input type="text"/>	<input type="text"/>
Debit Card	Last 4 digits	Sort Code	Account Number	Account Name
£ <input type="text"/>	* <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Ordinary Deposit			Account Number	Account Name
£ <input type="text"/>			<input type="text"/>	<input type="text"/>
£ <input type="text"/>				

Total Investment

## 7. Source of Investment *(Please specify)*

Please note that you may be asked to supply documentary evidence to verify the source of funds. Such evidence will be required, in any case, where the investment, or series of investments, is greater than £10,000. (e.g. Personal Savings, Property Sales, Gratuities, etc)

## 8. Client Consent *(If applicable)*

I/we hereby confirm that the GSB has informed us that we may provide redacted bank statements. I/we however confirm that I/we have willingly provided the Gibraltar Savings Bank with full unredacted bank statements.

Please initial here X \_\_\_\_\_

## 9. Declarations and Signatures

I/We hereby confirm acceptance of the rate of \_\_\_\_\_ for the duration of the term of the \_\_\_\_\_ Year Fixed Term Registered Debenture.

I/We accept the terms and conditions of investment as specified in the Prospectus and General Conditions and hereby apply to open the following Gibraltar Savings Bank Debenture Account:

Signature <input type="text"/>	Signature <input type="text"/>
Date: <input type="text"/> <input type="text"/> <input type="text"/>	Date: <input type="text"/> <input type="text"/> <input type="text"/>
Parent or Legal Guardian Signature (if not the Applicant)	
Signature <input type="text"/>	Name: <input type="text"/>

## 10. Data Protection – How we use your Information

We treat all the information you give us about you and others as private and confidential. We respect your right to privacy and understand the importance of protecting the personal information that we hold. See our privacy notice for full details – available at [www.gsb.gov.gi](http://www.gsb.gov.gi) or by calling us.

### For Office Use Only

Applicant 1	Applicant 2	Date of Purchase:
Pensioner Status Verified: <input type="checkbox"/>	Pensioner Status Verified: <input type="checkbox"/>	<input type="text"/> <input type="text"/> <input type="text"/>
Processed by:	Verified by:	Receipt / JV No.
<input type="text"/>	<input type="text"/>	<input type="text"/>